


Search/Match is the tool that can assist in associating the student with their correct emplid (identification number). Search/Match is particularly useful for any staff who:

- Add/Update a Person
- Create/Update a Prospective Stud Campus Community > Personal Information (Student) > Search/Match
Student Admissions > Application Entry > Search/Match

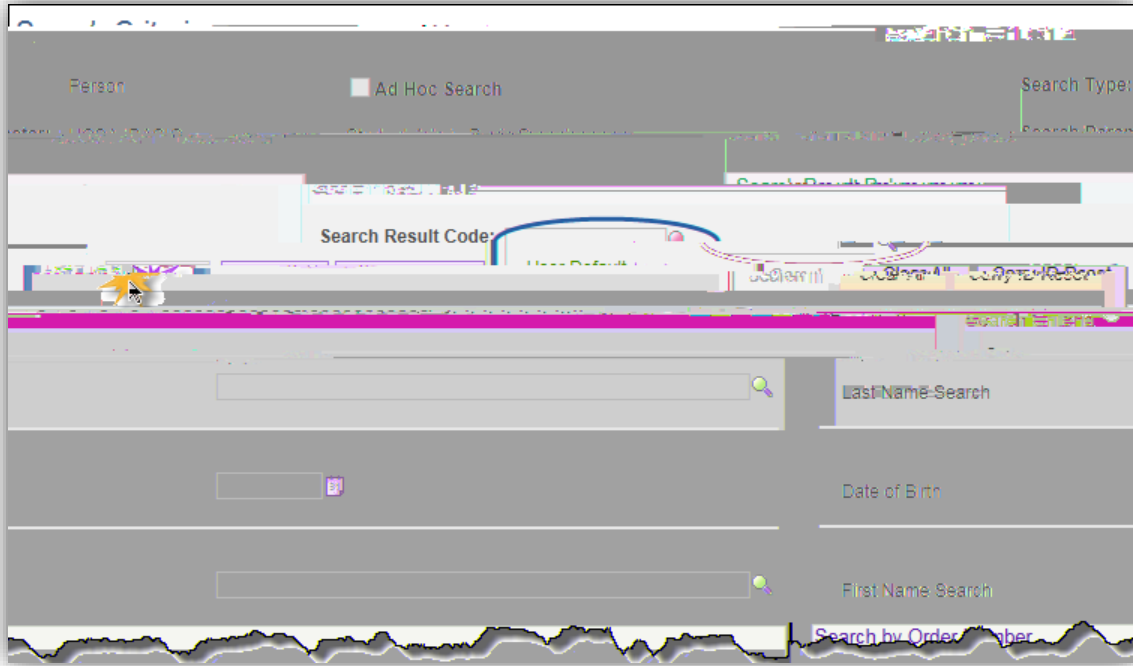
This job aid will include instructions on how to:


- Complete a Basic Search

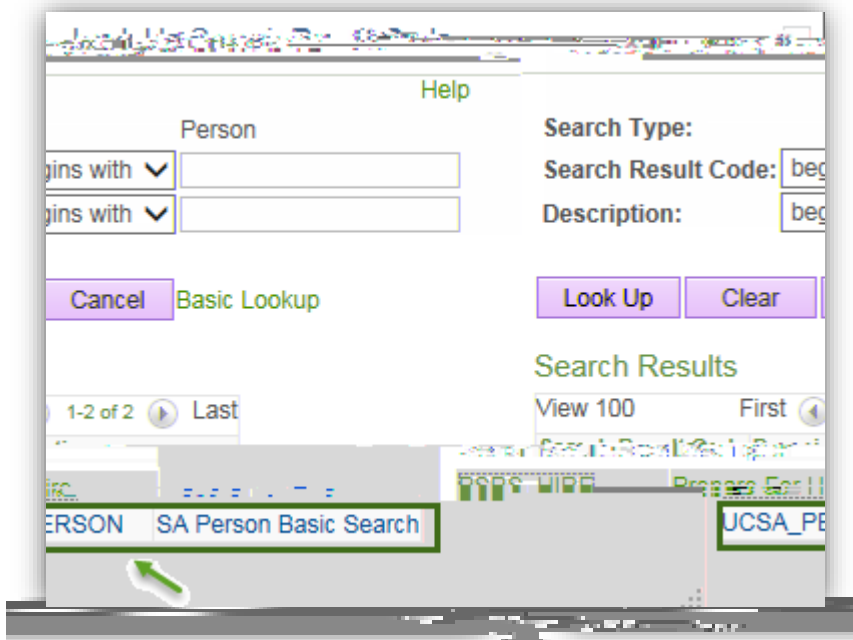
5. Click the Search Parameters  . The two search parameters used for Student Administration search match are:
- UCSA_AD_HOC: SA - Ad Hoc Search (Person)
 - UCSA_BASIC: Student Admin Basic Search.
- Select  .

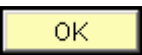
6. Click the

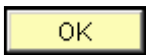
- The first time using Search/Match a Search Result Code must be entered. Click the link.



- From the Search Results, select . Note: You will only have to set this once.



- Click the  button.





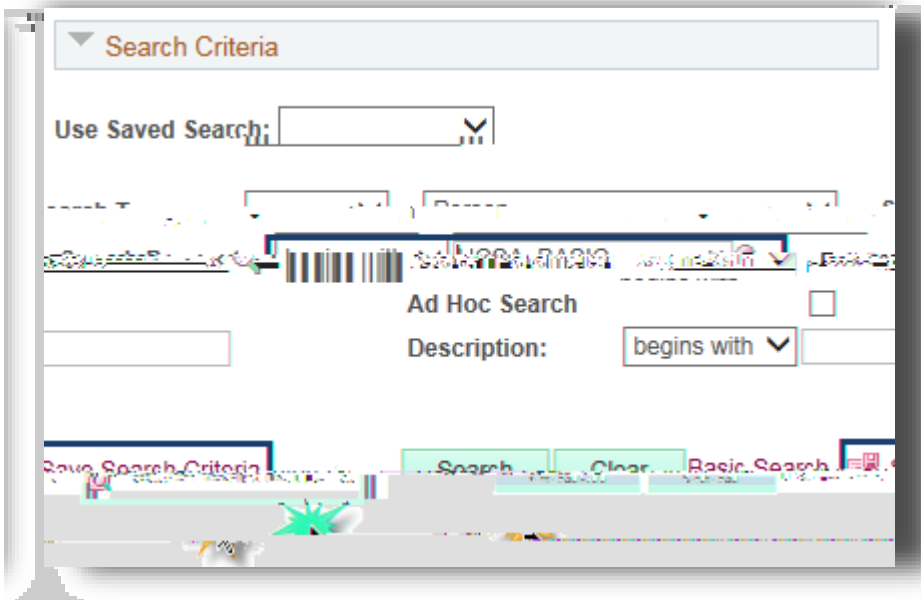
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10. Complete the Last Name and First Name fields in the Search Criteria, then press **6**. Enter the birth date if available, click the **5** button.

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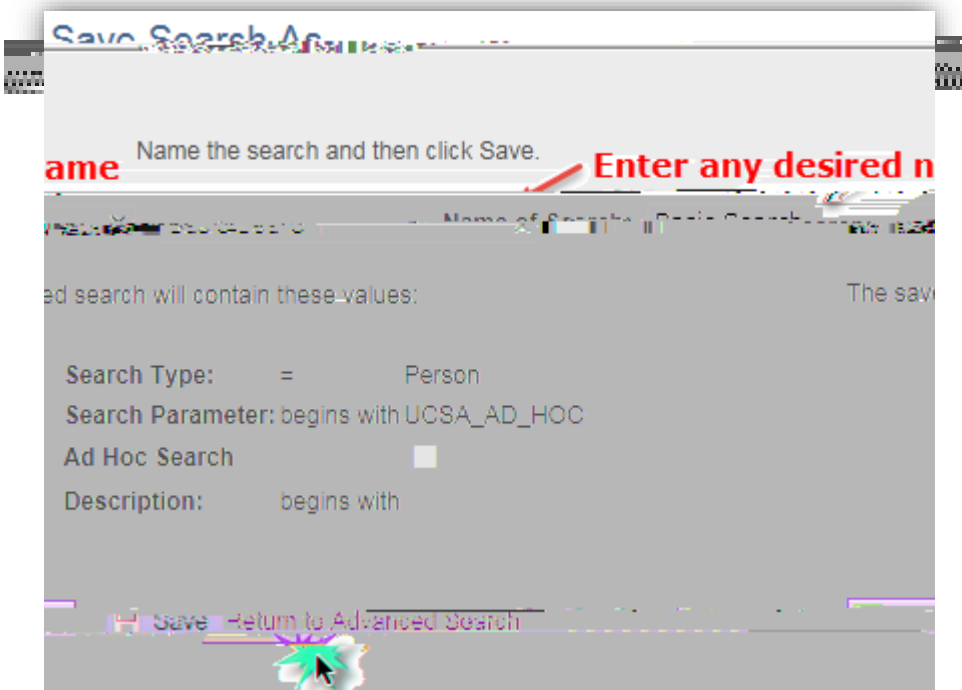
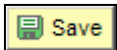
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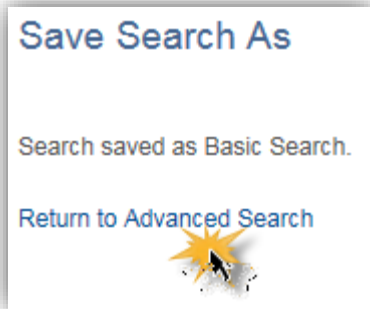
4. Save the Search Parameter for Basic Search to be used in future. Click the link.



5. The menu will appear. Enter a definitive name for the Name of Search (eg. E Your Name). Click the button.








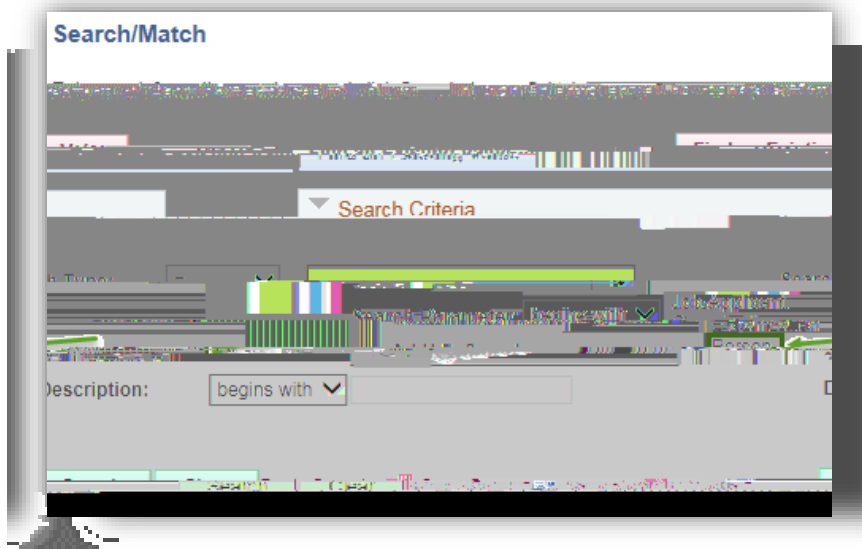
6. A confirmation will indicate the name of the Saved Search (e.g. Basic Your Name).
 Click the  link.
[Return to Advanced Search](#)



Complete an Ad Hoc Search

The next steps explain using the Ad Hoc Search. Ad Hoc Searches offer more flexibility with Search/Match. More options (operands) are available with Ad Hoc search match (e.g. name contains, etc.)

1. Click the  link.
[Campus Community](#)
2. Click the  link.
[Personal Information \(Student\)](#)
3. Click the  link.
[Search/Match](#)
4. From Search/Match, click the  and select .





5. Click the Search Parameters  and select  -  

6.

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9. **Important:** By entering the birthdate it can refine the search/match significantly. Carry ID will enable the EmplID (student ID) to autopopulate the EmplID if continuing to work with this student on other components/pages in PeopleSoft.


10. The 

3. Click the  button.
4. Click the  -  link.
5. Click the  link.
6. The Save Search As menu will appear. Enter a definitive name for the Name of Search (e.g. Ad Hoc Your Name). Click the  button.
7. A confirmation will appear indicating the name of the Saved Search (e.g. Ad Hoc Your Name). Click the  link.

Using Save Search Criteria : Basic Search or Ad Hoc Search

The next steps explain how to use .

1. To view any  click on the drop down and select the appropriate saved search criteria.

Click the 

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Editing Favorites Menu

The next steps explain how to remove an item from the  . Tip: You can modify the sequence (order) of the items saved on the Favorites Menu by changing the sequence number.

1. Click the  button in the menu bar.